

UFO HOTELS PROJECT WHITEPAPER JULY 2019

1. INTRODUCTION

Throughout the following decade pieces of information on the technologies that can make it possible for us humans to inhabit our planet freely and safely, despite the fast-paced development of biohazardous factors, were gathered and analyzed. Numerous significant events took place all over the world at that time: the disastrous tsunami in Thailand in 2004, the flood in New Orleans in 2006, the earthquake in Haiti in 2010, the volcanic eruption in Iceland in 2010, the Fukushima accident in 201, etc. Natural and technological disasters are happening with increased frequency in different parts of the planet. The crime rate is growing even in the countries with a peaceful and respectable exterior.

The idea of an autonomous house came from the eternal yearning of the man for harmony between himself and the environment. The 21st century brought a string of global challenges: climate changes, political shifts, depletion of natural resources, ecological problems, technological disasters, increase in energy consumption etc. However, the rapid development of modern technologies gives us endless opportunities for the creating of comfortable living conditions in environmentally friendly ways by using natural energy sources.

All of these factors gave a boost to a project named the UFO-HOTEL – development of a secure, fully autonomous UFO-Houses managed by intellectual control, with multiownership based on the blockchain.

Philosophy of the project

With the improvement of telecommunication and unmanned technologies, people will seek beautiful and ecological places for life and work amidst nature, because there will be no need to live in the big cities anymore! Here is why:

- 1. Creative jobs and working from home via Internet.Production and heavy labor are handled by robots and machines!
- 2. Medical services are done at home, monitors and sensors are connected to the Internet, health consulting is done online. Emergency help and hospitalization are facilitated with the help of drones.
- 3. Education via Internet and with the help of robots enabling video communication.
- 4. Online shopping, goods delivery via drones and self-driving cars.
- 5. Visiting museums and libraries: 3D video tours of world's museums and digitalized books from famous libraries everything can be found on the Internet!
- 6. Sports and fitness, clubs based on interests, visiting restaurants: The good ecology, silence and privacy of nature rather than cities will be the priority when choosing a place for living.

- 7. Distances between places of living and towns will be reduced, as drones and selfdriving cars will deliver goods using GPS, by the fastest and shortest route, for citizens of all categories, without a need for operation license. The delivery costs will be affordable for the public, as only electrical haulage will be used, and due to the low maintenance costs for electric cars and drones.
- 8. The number of airports built outside cities will grow, enabling possibilities for traveling to different parts of the world. The oil costs will decrease, aerial vehicles will become more economical and safe.
- 9. Risk of technological disasters, terroristic acts and mass disorder is higher in the cities compared to the out-of-town zones by tenfold!

The IDEA of UFO-Hotel includes construction the residences of autonomous houses in amazing islands among the world! The investors could stay for leisure or business in innovation futuristic houses with the opportunity of changing location, using service facilities of the hotels. The ownership and booking system fully based on blockchain technology. The UFO-Hotel project investment eliminating costs due to unnecessary intermediaries, providing transparency and liquidity in multi ownership, alleviating tax inefficiencies and give the opportunity to travel all over the world!



2. INDEX OF CONTENTS

- 1. INTRODUCTION
- 2. INDEX OF CONTENTS
- 3.HISTORY AND FUTURE OF VACATION OWNERSHIP
- 4.BACKGROUND
- 5.THE UFO-HOUSE TECHNOLOGIES
- 6.THE UFO-HOTEL DISCRIPTION

7.LOCATIONS AND DEVELOPMENT PLANS

- a. Antigua and Barbuda
- b.Seychelles
- c.Tenerife (Spain)
- d. Hawaii (USA)
- 8. THE UHC TOKEN
- 9. THE UFO-HOTEL MANAGEMENT SYSTEM

10. BLOCKCHAIN EXCHANGE SYSTEM PLATFORM + MARKET PLACE

- a. Platform diagram
- b. Process flow
- c. Platform technologies
- d. Internal UHC TOKEN stock-exchange

11. BUSINESS PLAN

- a. Financial overview
- b. Development costs
- c. Funds distribution

12. TOKEN SALES DETAILS

- a. Token price
- b. Token Sale Discount Bonus
- c. Sale timing d. Token distribution
- e. Growth strategy
- f. Profit/Loss calculation
- g. Listing plan
- 13. ROADMAP
- 14. OUR TEAM
- 15. ADVISERS
- 16. CONTACTS
- 17. COMPETITION
- 18. RESPONSIBILITY AND LEGAL INFORMATION
- 19. UFO-HOUSE INVESTMENT STRATEGY



3. HISTORY AND FUTURE OF VACATION **OWNERSHIP**

A timeshare is an arrangement where there is a joint ownership over a specific property. Each owner would have the right to use the property as a vacation home. The owners would be able to equally share their time within the property and take advantage of amenities that may be available on the grounds, resort, or neighborhood.

In most timeshare situations, the minimum available purchase is a one-week ownership. Depending on when the time in the property is desired, the pricing for the timeshare can be quite high.

Historically, in 1963, a developer named Hapimag built a first 13unit resort in Graubuenden, Switzerland. This modest venture marked the inception of the vacation ownership industry. Today, timeshare stands as a \$14 billion hospitality giant per Brandon Gallet. There are about 20 million households around the world that own at least one timeshare. (Timeshare Consumer Guide)

The largest number of timeshares that are available for the industry are located in the United States. Europe has a 25% share of the timeshare industry, while the Asia-Pacific region has about 15% of the total available locations. (Timeshare Consumer Guide)

About 11 million weeks, owned by 500,000 households in the United Kingdom, are a driving force for the European segment of the timeshare industry. (Timeshare Consumer Guide)

In the Canaries and Spain, there are more than 500 timeshare resorts that have opportunities for investment available right now. In comparison, there are fewer than 150 timeshares in the United Kingdom. (Timeshare Consumer Guide)

In a 2016 survey of timeshare owners, the most popular activity on a timeshare vacation was shopping (66%). 53% of respondents also marked that they went sightseeing. 48% stated that they went swimming, sunbathing, or enjoyed a water sport. Just 1 in 5 said that they took advantage of a children's activity organized by their resort. (American Resort Development Association)

The average traveling party spends about \$1,500 on a vacation that is based on a timeshare, which equals about \$500 per person. For a family of 6, that means a timeshare vacation would average about \$3,000 in total costs. (American Resort Development Association)

About 90% of timeshare resorts in the United States operate on a fee-simple ownership structure. That means each owner receives a 1/52 interest in a specific apartment, condominium, or unit that is tied to one specific week of the year. These are deeded interests, so timeshare ownership can be privately sold as well. (SF Gate)

About 60% of timeshare owners have a 4-year college degree and their median household income is just over \$81,000. Despite the high average cost, only about half of timeshare owners actually Timeshare owners take an average of 3 vacations per year, with 77% planning at least one vacation around their timeshare package. (The Timeshare Authority)

The most common feature wanted with a timeshare purchase is Wi-Fi, with 48% of owners stating it is a critical component of their time away. 46% also say that nearby restaurants are an important part of their vacation. In total, 70% of timeshare owners say that they would recommend their ownership experience to others, with the entire process being easy and hasslefree. (American Resort Development Association-ARDA)

In spite of fact that biggest players at Timeshare Markets nowadays are transnational companies like Wyndham Worldwide, Hyatt Hotels and Hilton Worldwide there is market niche for the timeshare businesses following principles of "Sharing Economy". For example, Number of listings on Airbnb grew from 50,000 in 2011, to 120,000 in 2012, to 300,000 in 2013 and to 550,000 in 2014—i.e., the platform has grown exponentially since its inception.

spend more than \$10,000 on their purchase. (The Timeshare **UFO-Hotel** is unique project in that Authority) market since it is establishing for the first time self-sustainable. autonomous, mobile eco hotel based on unique smart house design controlled by shared economy toolsets and platforms.



4. BACKGROUND

In the United States per ARDA:

\$20,040—Average Price of a Timeshare Interval

\$79.5 Billion—Contribution to U.S. Economy

511,782 full- and part-time jobs More than \$28.1 billion in income and wages

Approximately \$10.2 billion in tax revenue

\$10 Billion—Amount Spent by Timeshare Owners & Guests during
Timeshare Stays

Approx. \$3.4 billion spent onsite at resorts.

\$6.6 billion was spent off-site in the communities where the timeshare resorts are located.



5.THE UFO-HOUSE TECHNOLOGIES

The UFO-House is a modern home of 160 square meters (1722 sq. ft.) that can be installed anywhere on the planet. The multi-functional building can be configured as a private home, an office, a restaurant or as a hotel module. The house's exterior design resembles the shape of an unidentified flying object (UFO) and can be built in any climatic zone and practically on any terrain. Floating at seven meters above the ground, it and oriented to capture 360-degree panoramic views and create the feeling of floating on air!

The UFO-House can also serve as temporary living quarters and working spaces for expeditionary and military applications. When the mission is complete, UFO-House can be moved by helicopter or disassembled and packed into shipping containers for transport to the next project.

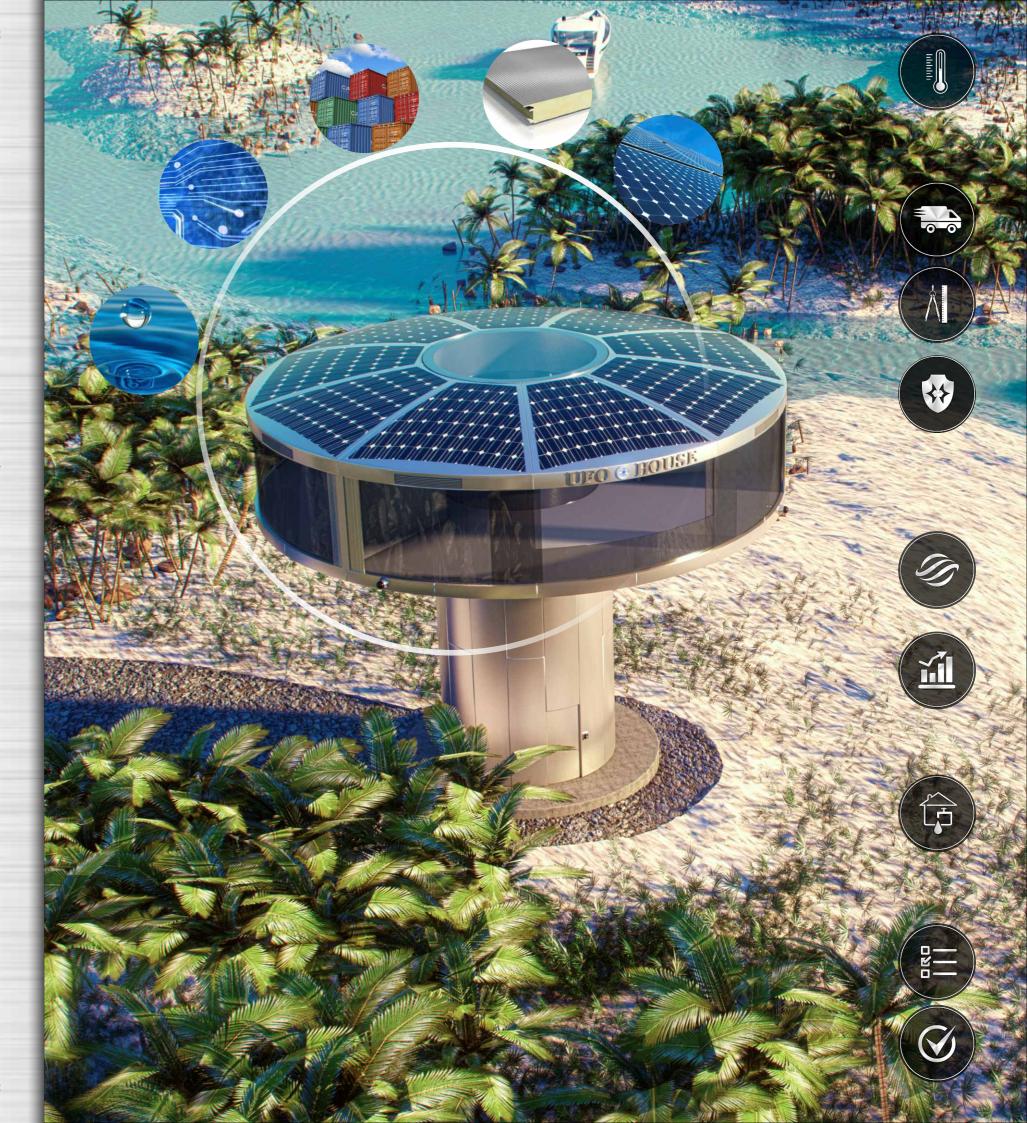
UFO-House withstands high and low temperatures, as well as any significant difference between the two.

UFO-House adopts the European "passive house" plan by sealing the structure to permit long-term preservation of the internal temperature and microclimate. Interior comfort is maintained by having a tight sealing of joints, "passive house" technologies, and the latest generation of climate control systems. The all-metal construction used in UFO-House also resists decay from the penetration of insects and water.

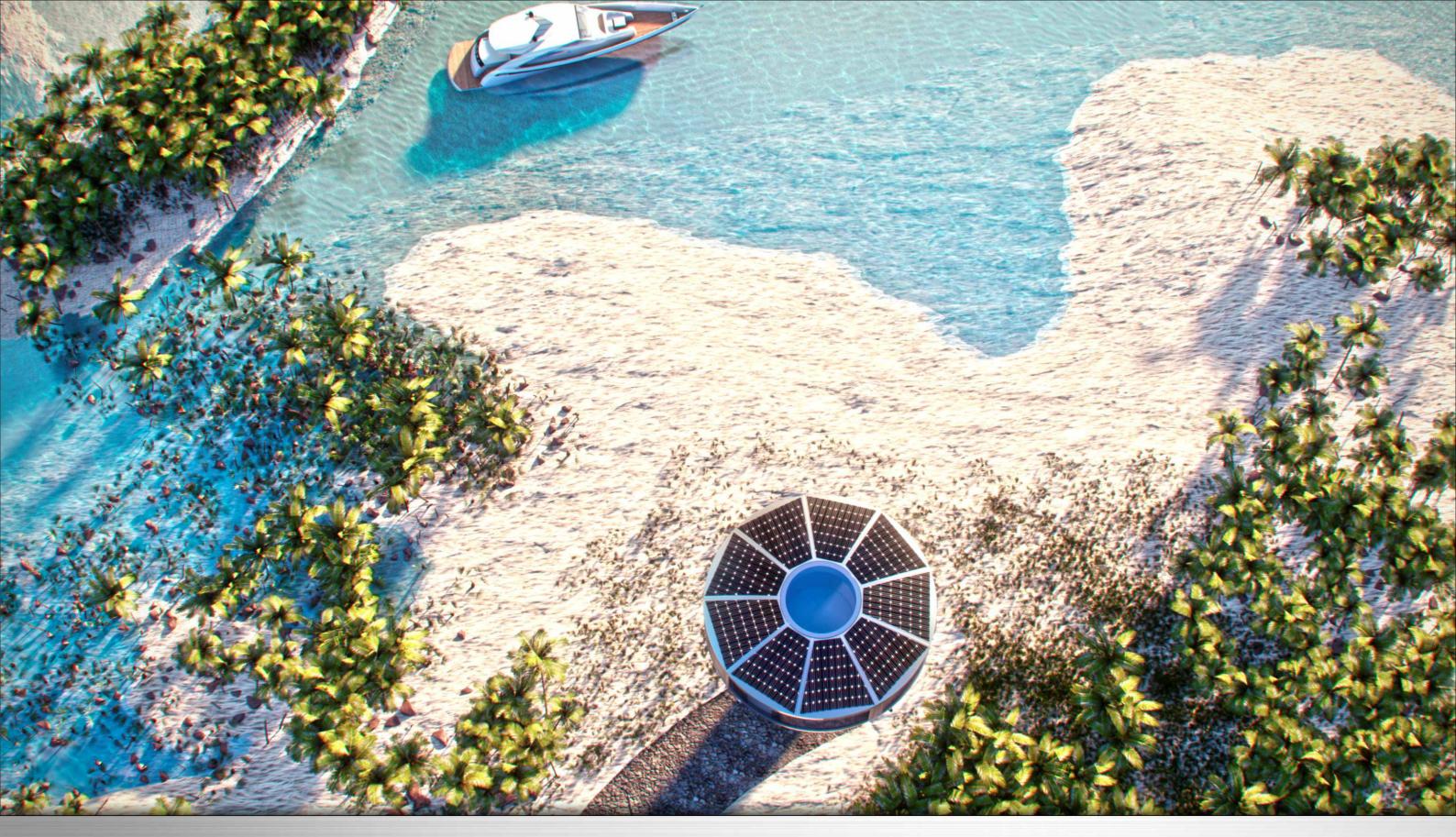
The house can be completely dismantled and reassembled in a new place. The construction of each building is placed in three 40-foot containers and can be moved even by airplane or helicopter.

The installation of the UFO-House is carried out by the German specialists regardless of the location of the construction site. This guarantees the quality and durability of buildings and the continuity of warranty periods. Buildings can be assembled and dismantled at least 3 times.

UFO-House is made of the innovative composite and nanomaterials-technologies that are used in the aerospace and automotive industries, construction, and medicine. Structural framing consists of standard steel (Grade S235) beams with Nano coating. This provides protection from damage from aging, fire, excessive radiation, and allows for a long-time corrosion-free performance and maintenance of a pristine like-new appearance.









UFO-House does not require or depend on external sources of electricity. it is capable of fully providing power for all utilities by means of built-in solar collectors and accumulators with high storage capacity. If additional power is necessary, solar collection can be supplemented with silent wind generators and can charge up to 40% of accumulation energy back to the grid (if connected).



Domestic water supply is provided by a system of water circulation in which water is produced by an atmospheric generator, collected by rain, and snow/dew water.

Wastewater treatment is carried out through a septic tank and system of filters and ultraviolet lamps. To conserve technical water, upon being cleaned, this water is separated into drain tanks and used for technical needs.

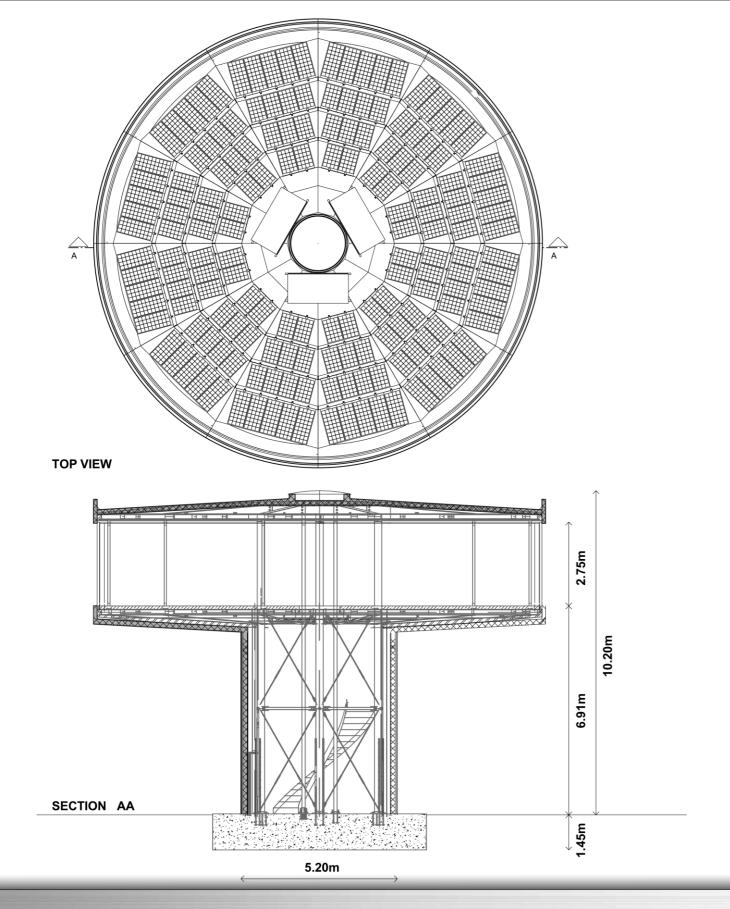


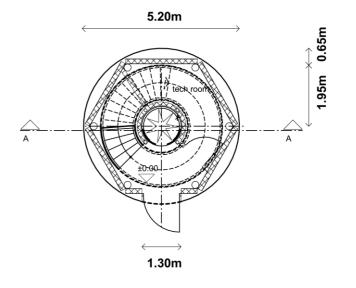


All machinery and systems included in the UFO-House are supplied with extended worldwide warranties honored by world-famous brands. This feature simplifies customer support and technical assistance of UFO-Houses anywhere in the world. Engineers at JA Experts AG studied and analyzed statistical data gathered through the years, and concluded that living at the height of 23 feet (7 meters) above ground level reduces the risk of being affected by natural disasters such as tsunamis, floods, avalanches or mudslides.

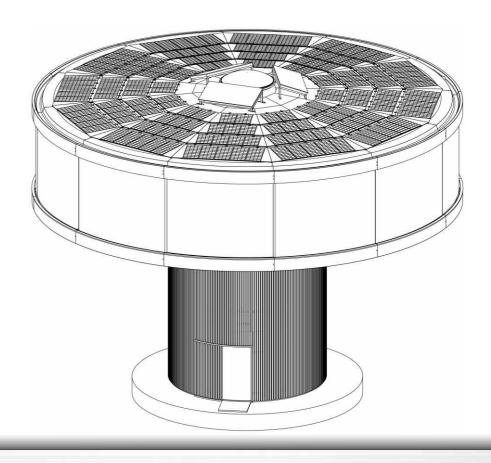
Structural integrity is enhanced the integration of engineered-in protection and can withstand earthquakes of a magnitude up to 8 on the Richter scale, hurricane winds up to 134mph (60 meters per second) as well as protecting inhabitants from burglars and wild animals.

The round shape of the supporting "leg", produces a high aerodynamic effect, obviating potential negative consequences resulting from strong wind gusts, snow load/drifts or water flows.





DOWN FLOOR



UFO-House general information

Building diameter – 14.8 meters
Building height – 10.2 meters
Foundation: permanent or screw piles
Panoramic glazing area -126 m2
Ceiling height – 2.75 meters
House total area -184.5 m2

10%
of the total house area

90%

roof area used for renewable energy

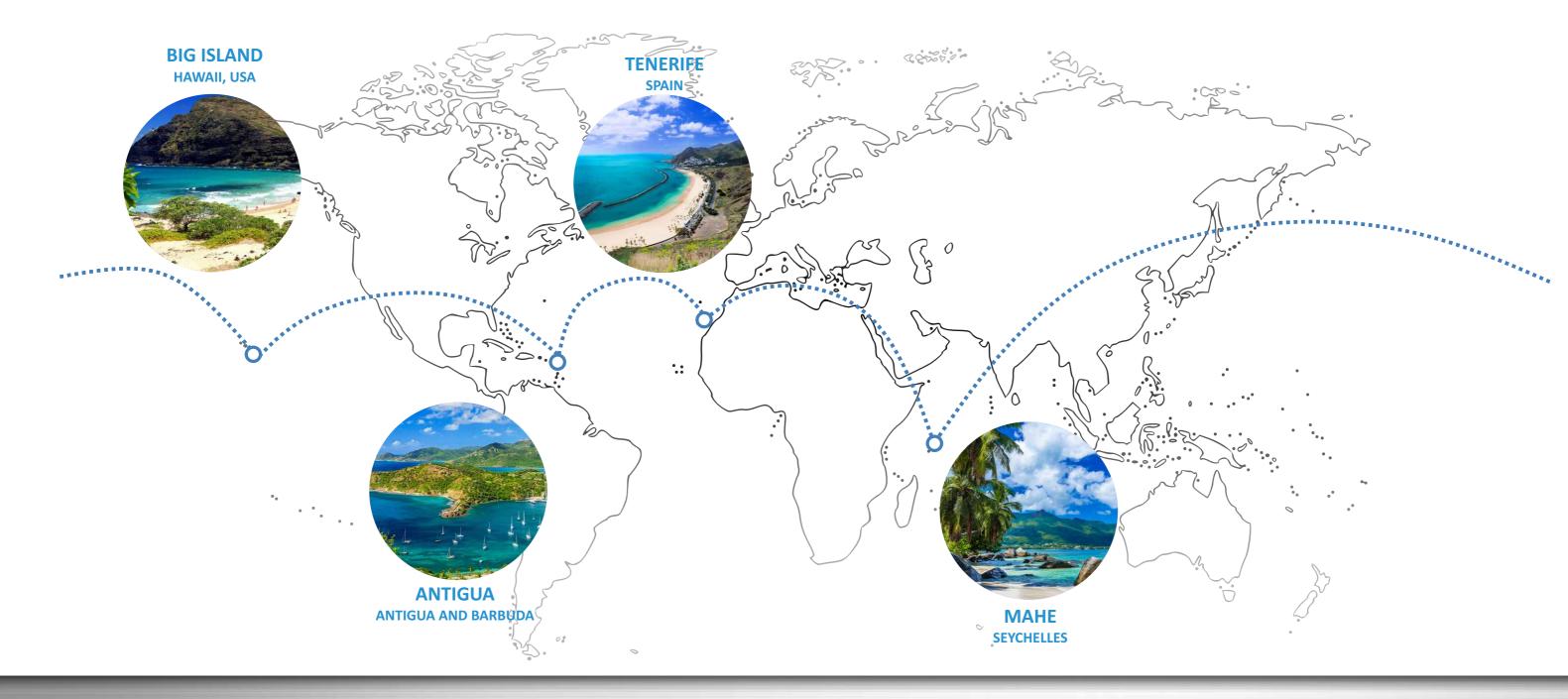
99%

area of facades for panoramic views

Equipment installed in every UFO-House

- Access system with smartphone or PIN code.
- Reinforced automatic door.
- Vacuum elevator
- V PVC system of 17 kW power.
- Accumulating batteries of 28 kW power.
- Energy efficient water heating system with solar modules
- Atmospheric Water Generator that provides daily up to 460 L of fresh water System for collection and filtration drain water.
- Wastewater treatment plant with 95% filtration, that using again in the system.
- Innovative climate control system that supplies and exhaust ventilation with HEPA filters and air ionization.
- Luxury interiors, modern furniture and equipment.
- Security system with 360-degree view cameras and inside motion sensors.
- The fire safety system with the function of automatic fire extinguishing and withdrawal of combustion products.





6.THE UFO-HOTEL DISCRIPTION

A plan for the construction of the UFO-Hotel project was completed in August 2017. The UFO-Hotel project was developed in coordination with experts of our subsidiary company in the North American continent - UFO-House USA INC. and is to deploy our proprietary developments and patents.

UFO-Hotel project was conceived to group four structures that function as a restaurant, reception, and lobby plus three additional buildings with six rooms, each. The hotel service would include delicious BIO food catering, personal guides, excursion programs, EV Rentals Cars, outdoor activities, and yet-to-bedetermined amenities.

«UFO-Hotel» project is developed in compliance with 4* standard and can be built at any place worldwide.

JAEXPERTS AG is planning to launch four smaller UFO-Hotels in beautiful land peaceful islands like Tenerife (Spain), Antigua (Antigua and Barbuda), Mahe (Seychelles), Big Island (Hawaii, USA). World First has been selected to be the hotel network fully based on blockchain vacation ownership and smart contracts reservation system!

All locations are very picturesque and safe islands, with good aerial connections from Europe, America, Asia, and have excellent tourism infrastructure! Even better, tourist season at these locations is all the year round, which is very important! In advance of our project launches, we have established excellent contacts with the local boards and have already designated sites for the construction of UFO-Hotels.

The main purpose is to build one hotel complex on each island. Each resort will contain at least three UFO-Houses with six rooms in each for a total of 18 rooms. The UFO-Hotel operates like other hotels having maid service and room checks.

Bookings occur within a dedicated blockchain network provided on weekly basis. We are planning to issue UFO Hotel Coin token (UHC) which is equal to purchase one week per year vacation ownership in a room at certain UFO-Hotel for 25 years. This information is registered in the hotel ownership blockchain system. Based on Ethereum UHC-Token

ownership, the owner of the UHC can use the room for personal vacations, rebook his weeks to any other UFO-Hotel chain locations, sell it for profit after certain time, or rent it out for profit to the tour operator.









independent African countries. Here are some facts about Seychelles that are quite interesting:

Some of the rarest species of birds can be found in Seychelles, including the bare-legged Scops Owl or Syer. This specific owl is so rare it was once thought to have become extinct, but was rediscovered in 1959. You can find it at the Morne Seychellois NationalPark on Mahé Island. UFO Hotel is planned to be built on that island.

The nati e Coco de mer, also known as the sea coconut or double coconut, produces the heaviest (about 15kg) and largest seed in the world.

lan Fleming, the author of the famous James Bond novels and short stories, came to the Seychelles islands in 1958 to find inspiraatio for the next chapter in the spy saga (For Your Eyes Only) and ended up naming one of his characters, Milton Krest, afer a tonic and ginger beverage that he tasted during his stay.

The capital of Seychelles, Victoria, is the smallest capital in the world. You can explore the entie city on foot in less than a day.

A lot of celebrities choose to vacaatio in the iconic country and enjoy stunning private islands. Prince William and Kate Middleton, now the Duchess of Cambridge, spent their honeymoon at the North Island of Seychelles, a spot previously chosen by David and Victoria Beckham.

Bird Island is home to the heaviest living land tortoise in the wild, called Esmeralda. The unique tortoise weighs about 670 pounds.

Seychelles was the land of pirates, in particular Anse Forbans (Pirate's Cove) on Mahé Island and Côte d'Or on Praslin. The pirates used to seek the islands as a hideout and it is believed that a treasure worth more than \$160,000 was hidden by Olivier Levasseur at the time. It hasn't been discovered yet.

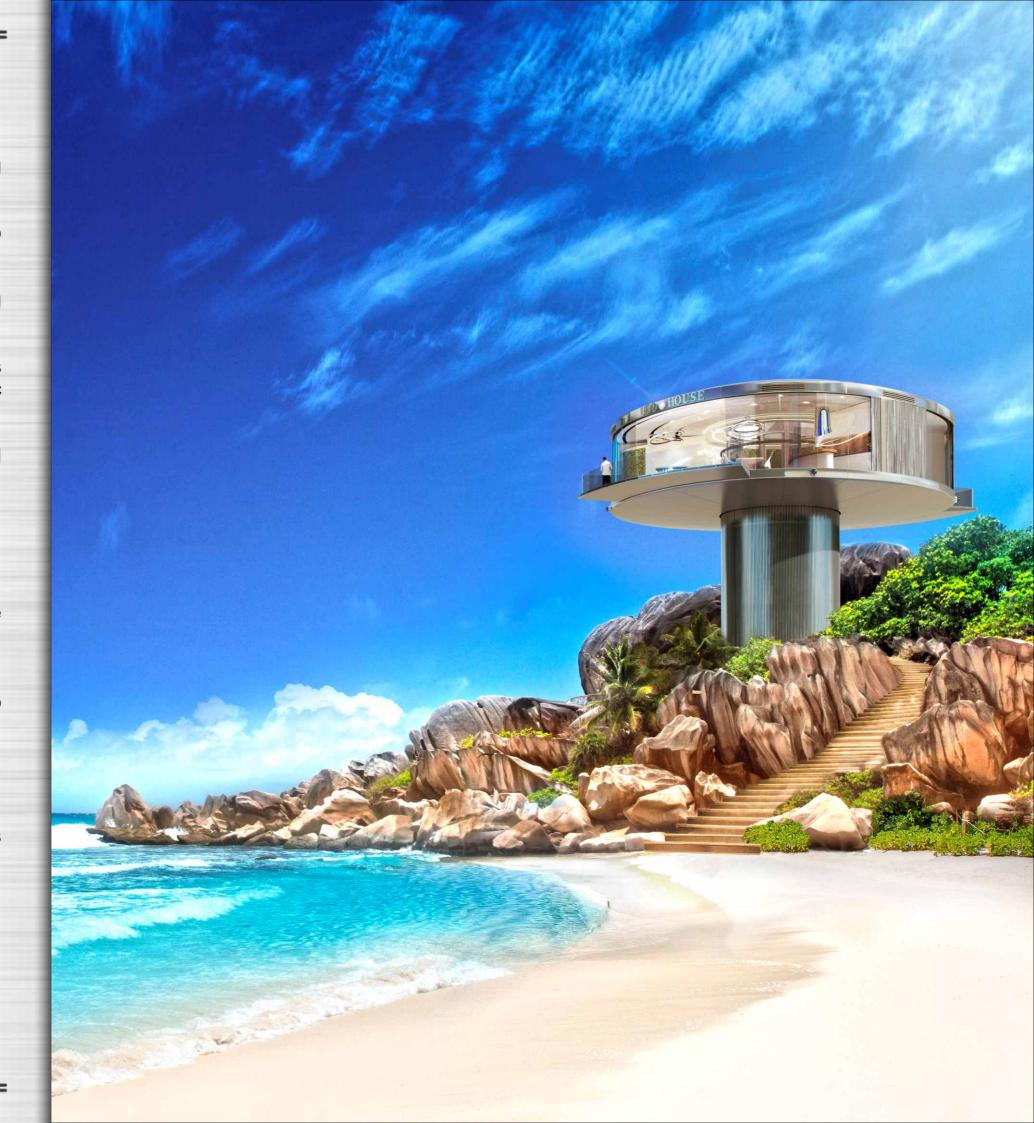
The Miss World Beauty Pageant was held in Seychelles in 1997 and 1998, in which the media used the popular event to show o ffthe amazing islands. Aferwards, tourists started discovering this magnificent country.

Seychelles was prettymuch desolate unntithe 17th century, when n British settles eyed the country for occupancy. By the end of the 18th century, the islands were under Britishrule and citens worked to build up the islands as they are known to travelers today. There are several popular airlines that fly into airports serving Seychelles. Among the 6 airports in the country, the two biggest ones are Seychelles International Airport (Victoria) and Praslin Island Airport (Praslin Island).

UFO-Residence advantages:

- First in the world eco-hotel that is functioning autonomously.
- First hotel in the world based on blockchain ownership verification and booking.
- Innovative architecture solutions, energy saving technologies, autonomous functions.
- Independency of any external utilities Each UFO-Hotels has power from PVC system, water from Atmospheric Water Generators and it own wastewater treatment plant.
- Oharging the city grid with up to 40% of accumulated energy.
- Minimal maintenance and lack of the utility payments.

 Safety for birds, animals, humans and aliens.
- O Potential of being fully integrated into the nature landscape with the same colors.
- Six months build time and absence of construction debris. Possibility of moving buildings from one location to another one.
- Worldwide media and publicity shots due to unique shape, technology and design.
- The possibility of participation in eco-hotels competitions worldwide.







In April 2018, the Development Control Authority of Antiqua and Barbuda granted approval for a UFO-Residence project to be constructed in Galley Bay Heights, Antigua.

The site chosen for this project is a prime 2.3-acre (9,300 m2) parcel that commands a stunning view of Galley Bay and located in a neighborhood of villas owned by world famous celebrities such Giorgio Armani and other not-to-be-named multimillionaires.

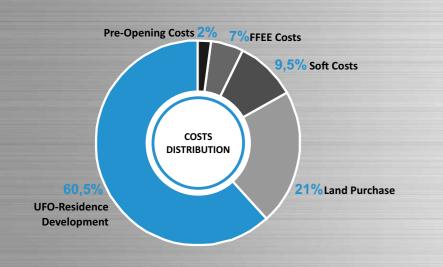
The construction area has an elevated position and only one minute walk to the stunning Galley Beach. As planned, the project includes four individual UFO-Houses of which one features a restaurant and lobby, and three configured with 18 luxury guest rooms. The estimated cost for the project is \$5,850,000 USD.

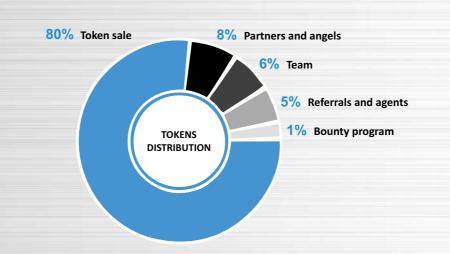


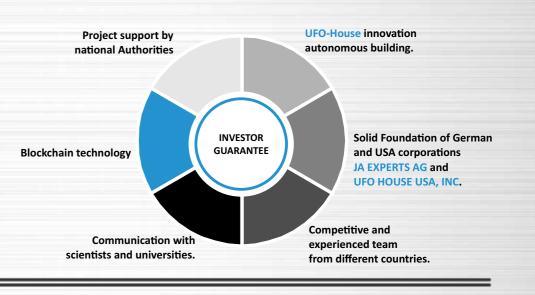




The price estimate of UFO-Hotel Antigua will tentatively be around 5 850 000 USD







Cost of project

The cost of project represents the total of all items of outlay associated with long-term fields.

It is the sum of the outlays on the following:

- Land and Site Development
- Buildings and Civil Works
- O Plant and Machinery
- Technical know-how and Engineering Fees
- Expenses on Foreign Technicians and Training of Technicians Abroad
- Miscellaneous Fixed Assets
- O Preliminary and Capital Issue Expenses
- Pre-operative Expenses
- Provisions for Contingencies
- Margin Money for Working Capital
- Initial cash Losses

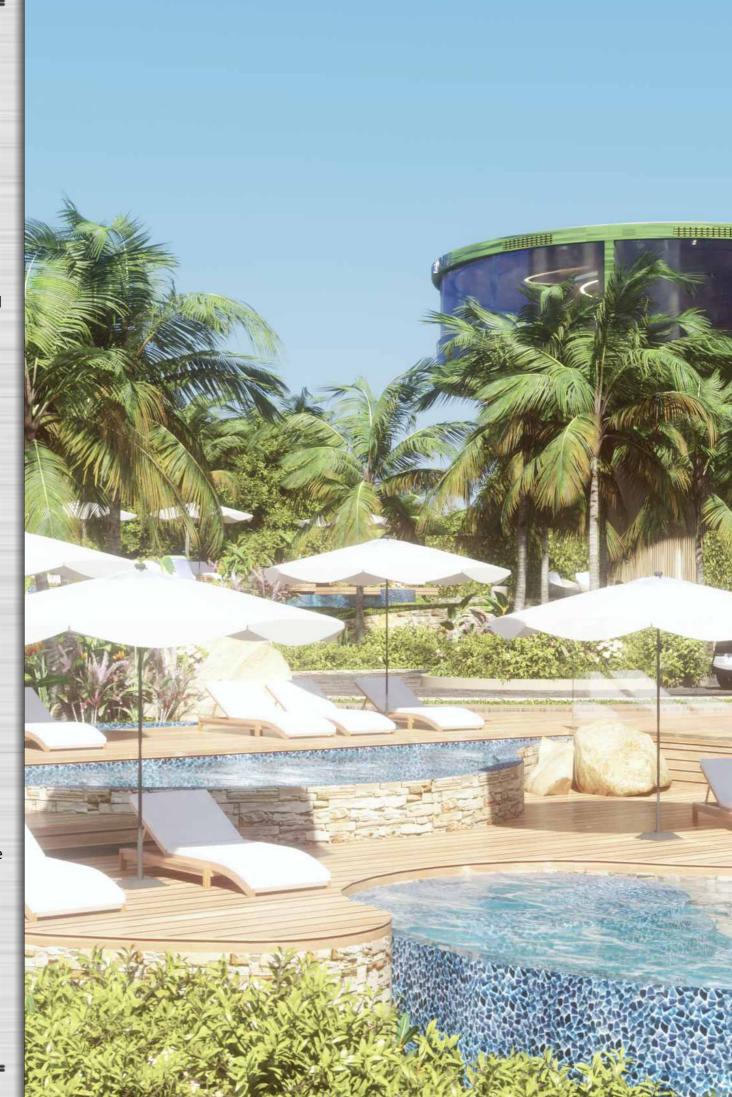
Cost of project

Lindenau & Partner

- 1. Land and Site Development: The costs of land site development are
 - Cost of levelling and development
 - ♥ Cost of compound wall and gates
- 2. Buildings and Civil Works: Building and Civil works covers the following
 - Buildings for the main plants and equipments

 - Sewers, drainage
- 3. Plant and Machinery: The plant and machinery consists the following costs
 - Cost of Imported Machinery: This is the sum of a) FOB Value, b) imported duty, c) Clearing, loading and unloading charges

 - Cost of Stores and Spares: Provision of Escalation = (Latest rate of annual inflation to the plant and machinery X (Length of the delivery period)
- **4. Technical know-how and Engineering fees:** The technical know-how and engineering fees for setting up the project is a component of the project cost which is taken into account as costs of capital
- **5. Expenses on Foreign Technicians and Training of Technicians Abroad:** Expenses on foreign technicians like travelling, boarding and lodging are considered as a cost of project
- **6. Miscallaneous Fixed Assets:** Fixed assets and machinery which are not part of the direct manufacturing process may be referred to as miscellaneous fixed assets. Like furniture, office machinery and equipment
- 7. Preliminiary and Capital Issue Expenses
 - Preliminary expenses are:
 - o Identifying the project
 - Market survey
 - Articles of association
 - Capital Issue Expenses are:
 - Underwriting commission
 - Brokerage
 - Stamp duty
- 8. Pre-operative Expenses: These types of expenses are the following
 - Establishment expenses
 - Travelling expenses
 - Insurance charges
 - Mortgage expenses
 - Miscellaneous expenses
- **9. Provision for Contingencies:** These are 2 procedures that are followed for provision for contingencies. These are
 - Divide the cost items into 2 categories
 - Firm cost items
 - Non-firm cost items
 - Set the provision for contingencies at 5% to 10%
- **10. Margin Money for Working Capital:** Margin money for working capital is an important element of the project cost which is provided by commercial banks and trade creditors
- **11. Initial cash Losses:** Most of the projects incur cash losses in the initial years. Failure to make a provision for such cash losses in the project cost affects the liquidity position and impairs the operations.



Lindenau & Partner

Total Price per Building*

	Description	EUR netto	EUR brutto	USD
Building Structure	Metal frame, foundation and facade	222.255,00	264.483,45	304.155,97
Building Equipment	Lift, solar panels, stairs, air condition etc.	135.150,00	160.828,50	184.952,78
Installation of House Equipment	Pipes, Electricity and Safety Equipment	23.670,00	28.167,30	32.392,40
Interior Design	Basic Works and Material	45.480,00	54.121,20	62.239,38
Assembly Work and Personnel Costs	Basic Workload	98.353,00	117.040,07	134.596,08
Subtotal		524.908,00	624.640,52	718.336,60
Transportation fee	3%			21.550,10
Total				739.886,70

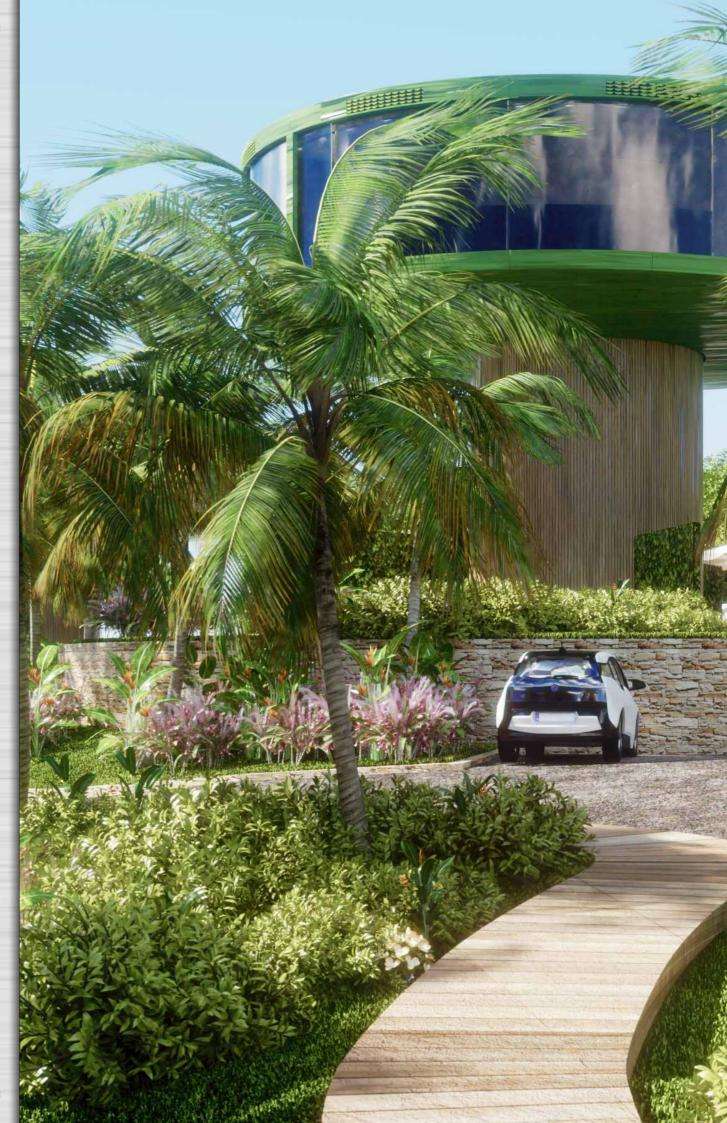
EUR/USD 1,1500

Total Price Hotel Equipment*

	Position	Description	Number	Unit Price	EUR net	EUR gross	USD
Restaurant	Kitchen	USPH-Standard	1,00	150.000,00	150.000,00	178.500,00	205.275,00
	Cooling system		1,00	15.000,00	15.000,00	17.850,00	20.527,50
	Stores and Lockers	USPH-Standard	1,00	15.000,00	15.000,00	17.850,00	20.527,50
	Bar		1,00	30.000,00	30.000,00	35.700,00	41.055,00
	Furniture as of						
	Chairs		65,00	120,00	7.800,00	9.282,00	10.674,30
	Tables		30,00	350,00	10.500,00	12.495,00	14.369,25
	Service station		3,00	500,00	1.500,00	1.785,00	2.052,75
	Interior Decoration		1,00	15.000,00	15.000,00	17.850.00	20.527,50
	Hotelsoftware		1,00	20.000,00	20.000,00	23.800,00	27.370,00
	Extra Lift for suppliers		1,00	18.500.00	18.500.00	22.015,00	25.317.25
	Waste System		1,00	7.500.00	7.500.00	8.925,00	10.263.75
	100000000000000000000000000000000000000		.,	,		5.025,00	
Housekeeping	Stores		3,00	3.000.00	9.000.00	10.710,00	12.316.50
	Equipment		3,00	1.500,00	4.500.00	5.355,00	6.158,25
	Bedclothes		72,00	1.000,00	72.000,00	85.680,00	98.532,00
	Bathcoats/Towels etc.		120,00	150,00	18.000,00	21.420,00	24.633,00
	Amenities		120,00	100,00	12.000,00	14.280,00	16.422,00
	Atheniues		120,00	100,00	12.000,00	14.200,00	10.422,00
Repair	Stores		1,00	3.000.00	3.000.00	3.570,00	4.105,50
	Tools		1,00	5.000,00	5.000,00	5.950,00	6.842,50
	Spare Parts and Materials		1,00	3.000,00	3.000,00	3.570,00	4.105,50
			.,,,,,		0.000,00		
Suites and Rooms	Furniture		18,00	2.500.00	45,000.00	53.550.00	61.582.50
	Beds		18,00	2.000.00	36,000,00	42.840.00	49.266.00
	TV Sets		18,00	1.200,00	21.600,00	25.704,00	29.559,60
	Bathrooms		18,00	8.000.00	144.000.00	171.360.00	197.064.00
	Interior Decoration		18,00	3.000.00	54.000,00	64.260.00	73.899.00
Outdoor equipment	Jacuzzi		18,00	3.500,00	63.000.00	74.970,00	86.215.50
	Barbecue Station		18,00	1.500,00	27.000.00	32.130,00	36.949,50
	Outdoor Furniture		18,00	750,00	13.500,00	16.065,00	18.474,75
	Small Fitness Center and SPA		1.00	20.000.00	20.000.00	23.800.00	27.370.00
Subtotal	Citati Filioso Contor and OF A		.,00	20.000,00	841.400,00	1.001.266,00	1.151.455,9
Provisions for Contingencies	As mentioned "Cost of Project" No. 9		5%		211.100,00	7.557.260,00	57.572,80
Total	7.0		370				1.209.028.70

EUR/USE

1,1500



^{*} As offered by JA Experts AG, not proven by L&P

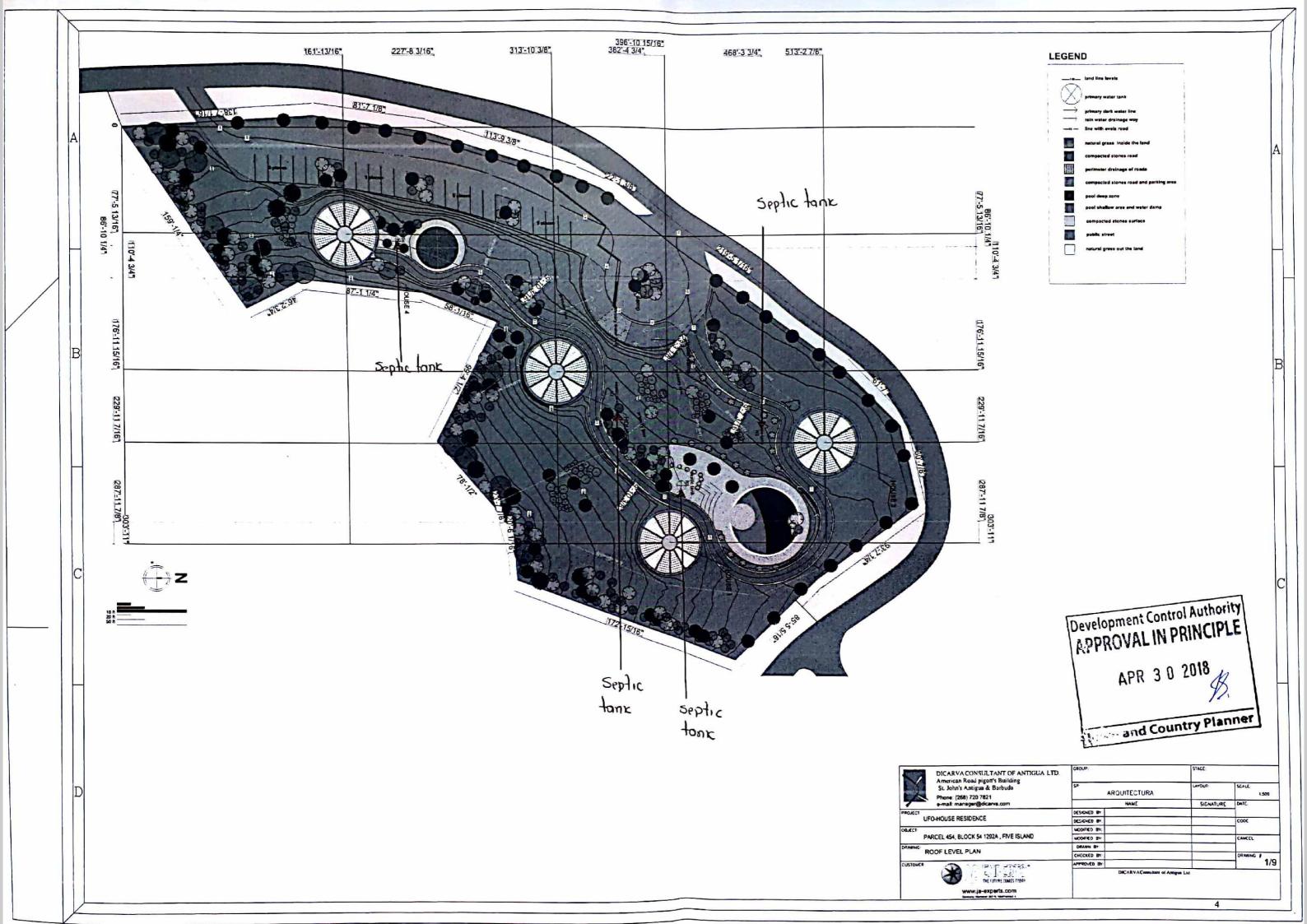
^{*} The prices are based on the conditions of well -known German manufacturers. Proof can be provided at any time.

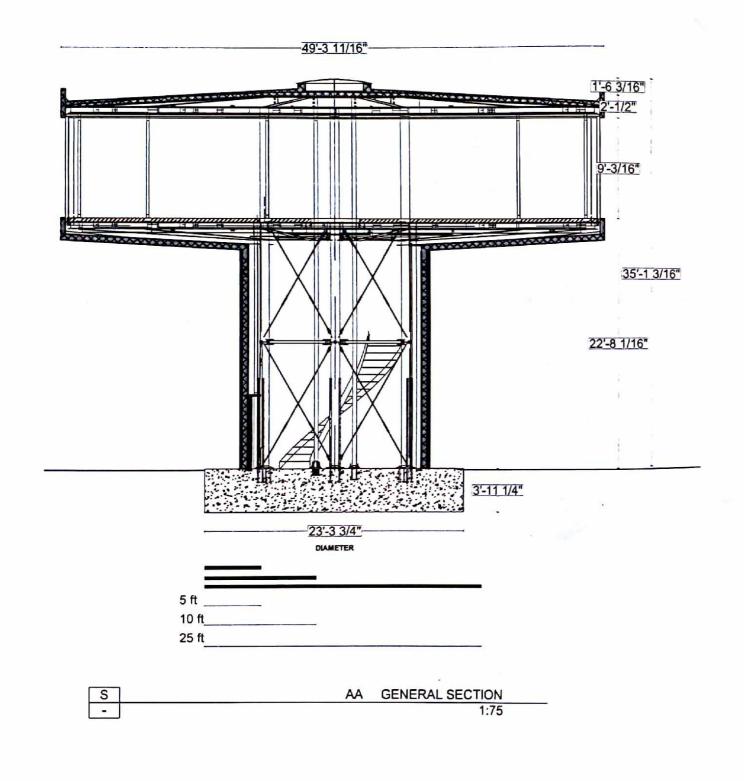
Summary and Conclusion

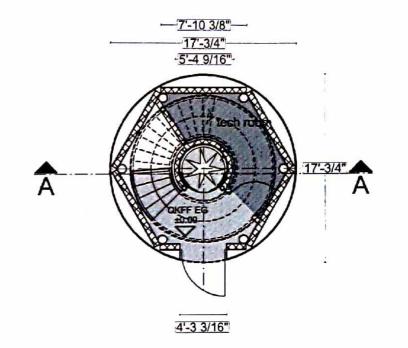
- The construction costs as supplied by JA Experts AG have not been examined further in this Financial Estimate.
- ✓ JA Experts AG lay emphasize on the Elaboration of the Hotel Equipment related costs to be expected.
- ✓ Total Investment of the Antigua UFO-Hotel will move around 5.8m USD:

	Total Costs
Plot	\$ 1.725.000,00
Four buildings	\$ 2.959.546,78
Initial Fittings	\$ 1.209.028,70
Total Investment	\$ 5.893.575,48

- As of our experience in comparable advisory mandates we are convinced that these figures are reliable and realistic.
- ✓ Lindenau & Partner is ready to be part of the project team.







P LEVEL 0 - 1:75

Development Control Authority

APPROVAL IN PRINCIPLE

APR 3 0 2018

and Country Planner

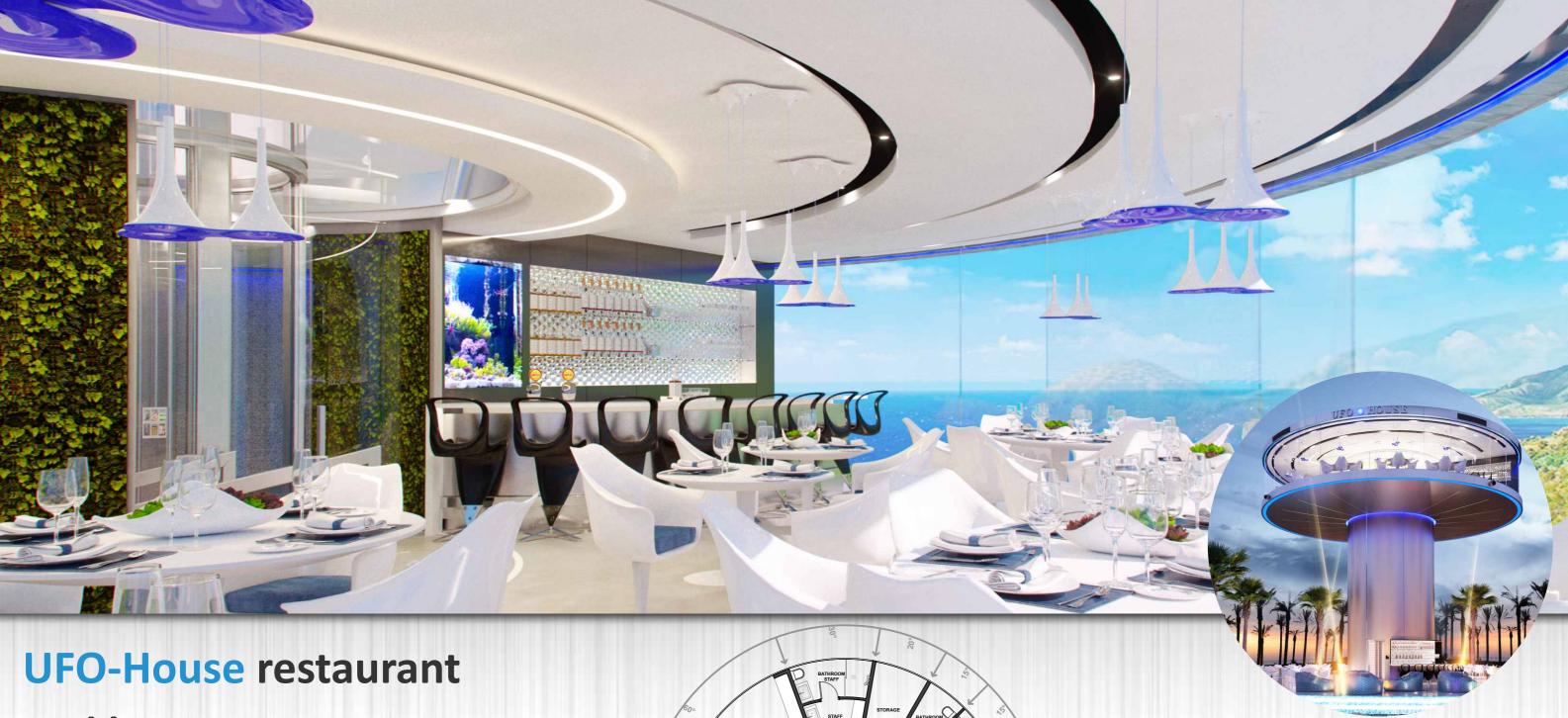
Sign	DICARVA CONSULTANT OF ANTIGUA LTD.	CROUP:		STAGE			
American Road pigott's Building St. John's Antigun & Barbuda	St. John's Antigua & Barbuda	ARQUITECTURA		LAVOUT: SCALE.			
	Phone. (268) 720 7821 e-mail: manager@dicarva.com		NAME	SICNATURE	DATE.		
PROJECT:		DESIGNED BY					
UFO-HOUSE RESIDENCE		DESIGNED BY			CDOC		
eu(c1		MODIFED BY:			7		
PARCEL 454, BLOCK 54 1292A , FIVE ISLAND		MODIFED BY:		CANCEL			
PRANTING	DRAWN BY:						
		CHECKED BY:			DRAWING 1		
CUSTOMEA:		APPROVED BY			7/9		
			DICARVACommittant of An	igus Lid	•		



0,15 m 0,15 m 0,12 m 0,12 m 0,15 m 0,15 m 4,00 m

1,05 m 1,24 m 1,38 m 1,24 m 1,05 m

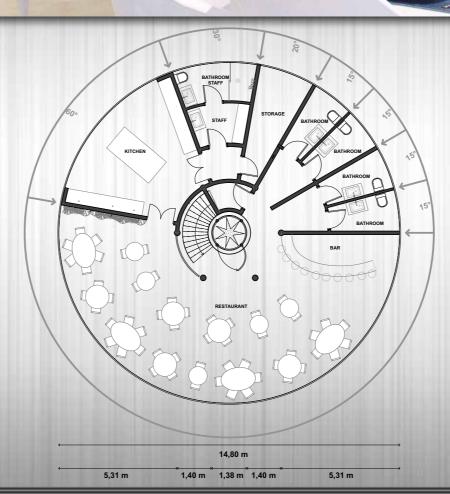
Living zone area: 16.318 m² Bathroom area:6.081m2

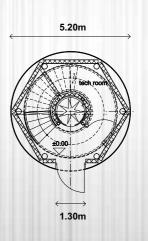


and bar

Building diameter – 14.8 meters
Building height – 10.2 meters
Foundation: permanent or screw piles
Panoramic glazing area -126 m2
Ceiling height – 2.75 meters
Area total -184.5 m2
1st floor: Entry group- 12.5 m2
2nd floor: Commercial area -159.2 m2
Area of technical room: 1.7 m2
Area of restaurant with bar -81.2 m2
Kitchen area: 25.2 m2

Kitchen area: 25.2 m2 Storage area:7.8m2 Bathrooms area: 26.0 m2 Staff room area: 9.8 m2





UFO HOTEL COIN



Reservation UFO-Hotel system

- One-week vacation at UFO-Hotel will cost 1000 UHC
- Booking is based on blockchain only on weekly basis (1,2,3,4 till 52 weeks)
- All the information will be registered in hotel blockchain system.
- Ethereum smart contract forms vacation ownership

What can you use UHC for

- Book vacation for yourself in any UFO-hotel
- Small payements inside UFO-hotel (minibar, TV, etc)
- Lease out to travel agency for profit
- Sell out for instant profit

UFO HOTEL COIN PROFIT

Profit x5

Presently, one-week vacation in similar locations are worth at least \$1,400 (https://www.booking.com/)

Profit +50%

Peak periods

During the peak periods: August, New Year's and Easter holidays, prices can increase by as much as 50%!

Profit x10

After network launch

Due to exclusive nature of the UFO-Hotel and a small number of rooms that are available, the price of weekly rental can command up to \$2,500 or more.

8. THE UHC TOKEN

Investment Highlight

We launch UHC-Token (UFO HOTEL COIN) with an initial cost of 0.25 USD. The cost of oneweek rental in the UFO-Hotel system will be 1000 UHC, which at the time of the ICO will cost only \$250! This information is prescribed in the blocking system and on its basis the owner of the tokens can come to rest on his own, rebook his week to another in any UFO Hotel.

All our hotels are four seasons/year-round, however on selected islands is always a RED SEASON! There are peak loads in the year, it's August (the holiday season all over the world), New Year and Christmas, Easter holidays.

In the booking calendar for these dates will be the use of weeks with a coefficient of + 50%, that is 1500HC.

An investor can also sell a week or rent a tour operator for making a profit. It is possible to payUHC for an additional service on hotels campuses.

All these operations take place by means of investors' private system offices and on our online exchange site for tour operators.

Reservations take place only by blockchain and commensurate with weeks (1,2,3,4 weeks to 52)!

After booking the week(s) in the smart contract of the reservation system, customers pay a registration fee in UHC or fiat money at the equivalent of \$50 for each booking.

This amount is needed for the maintenance of hotels and an elementary welcome pack. (hygiene products, laundry, cleaning) It is paid immediately when fixing tokens in the reservation system for a certain date. After that, the system issues a certificate-voucher for settling.

When passing or selling tokens or guest certificates, through a stock exchange or smart wallets, JA Expert AG receives a commission of 3% of the cost of the operation. The funds go to cover the operating costs of the hotel network.

Tokens price policy:

One UFO-House comprises 6 rooms. When rooms number is multiplied by the number of weeks in a year (52) and the length of ownership (25 years) $6x 52 \times 25$ years = 7800 weeks.

The cost of one week is \$250! The cost of one token is \$0,25 One week equals 1000 UHC

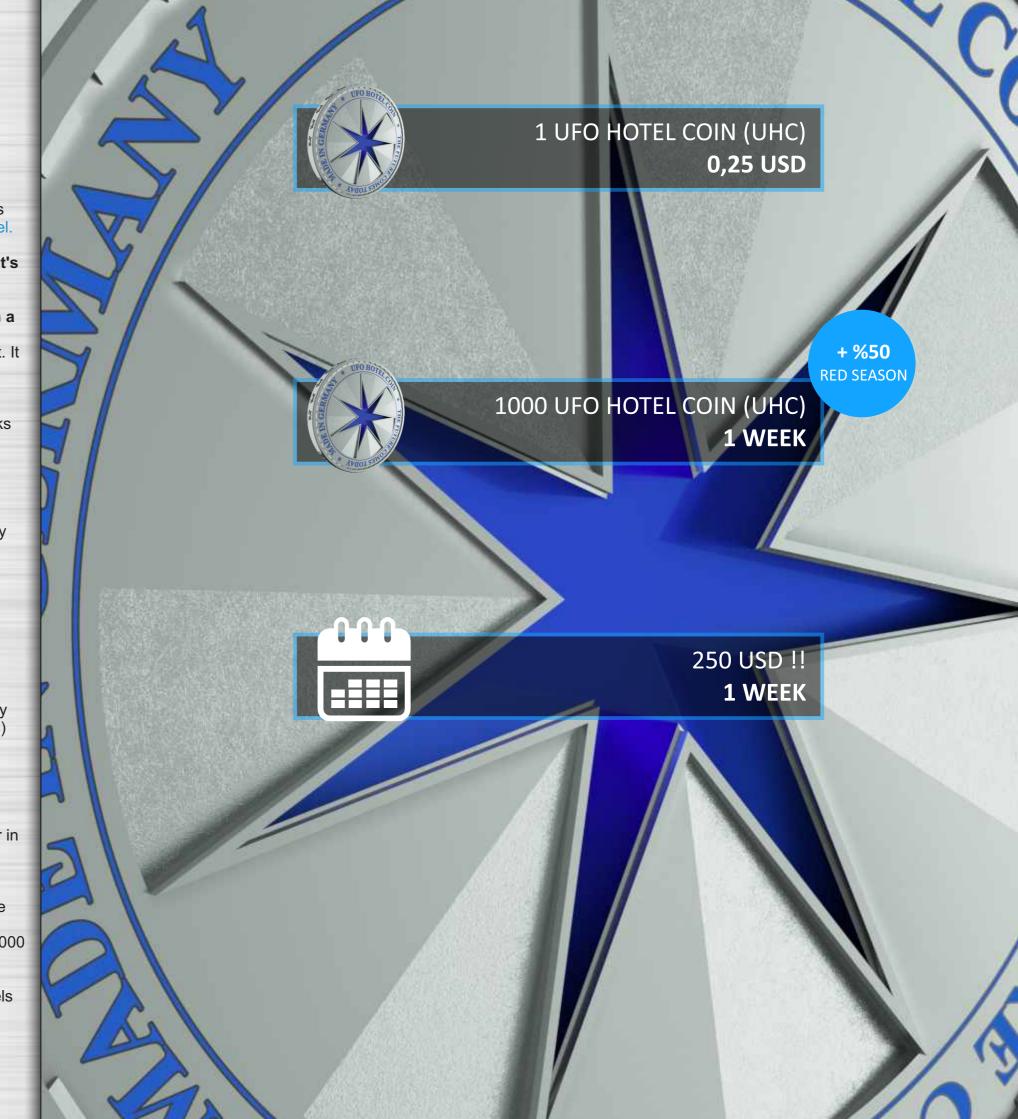
MAXIMUM ISSUE OF TOKENS IN THE SYSTEM IS SUFFICIENT FOR 120 UFO-HOUSES THE AMOUNT OF TOKENS IS LIMITED BY

NUMBER 936 000 000, This is done to create exclusivity and limited offer in the hotel system and limit the release of tokens.

Consequently, one UFO-House in the hotel collects - 7,800,000 UHC, That corresponds to the cost of is \$1,950 000 USD at the initial stage When built one hotel will comprise three UFO-Houses with rooms and one UFO House for the restaurant and lobby.

Minimum capital (min CAP) 1 950 000 \times 3 = \$5, 850 000 USD! or 23 400 000 UHC

The initial project envisages the construction of four identical hotels, multiplying the figure by 4, we get the full project financing of the first hotels in the amount of 23,400,000 USD (Hard cap) or 93,600,000 UHC. Financing of each hotel is going to gradual and separate, taking into account that the system has a number of 120 houses.



Investors ranking



VIP

(from 1,300,000 UHC)

VIP status provides a unique opportunity to use the hotel room as a year-round residence in any of the hotels in the system!
This means that VIP investors can book a room for 52 weeks/year, with NO blackout dates, and do this for 25 years!
VIP status includes airport to UFO-Hotel transfers for four passengers free of charge, invitations to the inauguration of new hotels in the UFO-Hotel network with the payment of one business class ticket!
Additional discounts and perks for VIPs are in place and will be added for restaurants and bars at any of the hotels in the UFO-Hotel's system.



DIAMOND

(from 350 000 UHC)

DIAMOND status includes the booking of 14 weeks in a calendar year with no time limit for a period of 25 years! Transfers (4 passengers) from airport to UFO-HOTEL included as well as other discounts in restaurants and bars of the UFO-Hotel chain.



PLATINUM

(from 100 000 UHC)

PLATINUM status provides 4 weeks, in a calendar year, in the period from 2 weeks to 24 months before the arrival date. **PLATINUM** also receives discounts at restaurants and bars in the UFO-Hotel chain.



GOLD

(from 25 000 to 99 999 UHC)

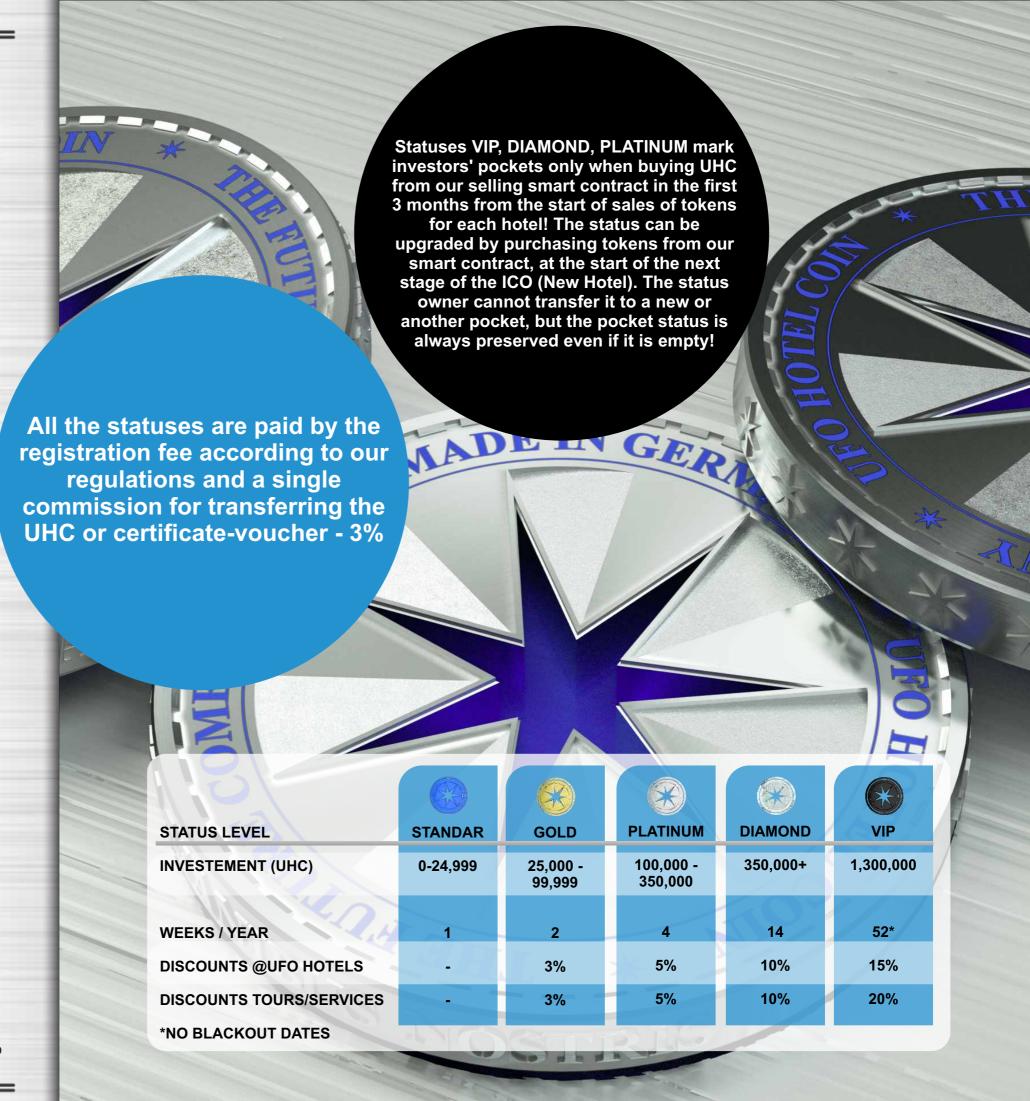
GOLD status lets the owner book a maximum of 2 weeks, in a calendar year, in a period of 1 month to 12 months before the arrival date. Discounts in restaurants and bars are also offered at other hotels in the UFO-Hotel chain.



STANDAR

(up to 24 999 UHC)

STANDARD status is the minimum entry level which includes 1 week at a UFO-Hotel, in a calendar year, in a period of 2 months to 6 months before the arrival date.



Investment Highlights

First, the Firsts:

First hotel that can be installed anywhere on the planet
First ECO-Hotel in the world to function autonomously
First hotel to operate independently of any external utilities.
First hotel in the world based on blockchain ownership,
verification, and booking
First hotel with a six-month build time and absence of
construction debris.

JA Experts AG is advancing First Phase development of the UFO-Hotels project located on the island of Antigua in the West Indies. JA Experts' values are aligned with travelers who want to escape the normal routine and seek destinations where lodgings are out-of-thisworld Safe, Convenient, and Environmentally-Friendly.

Safe because they are protected by design elements that place them high above ground, where travelers can see and not be seen.

Convenient because they are being built in the most picturesque and geographically-desirable locations.

Environmentally-Friendly in featuring autonomous ECO-Buildings that operate off the grid, require a small footprint on the land, and benefit from low-carbon manufacture of structural and interior components.

INVESTORS ARE TRAVELERS TOO.

For **ECO-tourists** "seek" and "escape" are motivational dimensions of leisure behavior. These travelers are attracted by destination attributes such as natural attractions, wildlife, nightlife, local lifestyle, and eco-activities. Investors are travelers too who want the potential of high returns with modest exposure and a clear exit strategy; to work with a company who has a background and experience in the industry; to align with a company that is unique in the industry and invest in a company that has an effective business model and a large market size.

UFO-Hotels Investment Details:

Potential-JA Experts AG Background-Project Uniqueness-Investment Model and Market Size-



10. THE UFO-HOTEL MANAGEMENT SYSTEM

Bookings occur on a weekly basis and only within the dedicated blockchain system. Universal Hotel Coins (UHC-Tokens) will be issued with a value equal to the purchase of one week of vacation ownership in a room, at certain UFO-Hotels, for a period of 25 years. Once purchased, this information is registered in the hotel ownership blockchain system. Based on UHC-Token ownership, the owner can use the room for personal vacations, rebook weeks at any other UFO-Hotel chain location, sell Tokens for a profit, or rent it out for profit. Potential UFO-House owners are invited to visit and vacation in UFO-House-based hotels and then make the decision to purchase a UFO-House for their future residence! This is a very important factor for us!

Risk associated with investment in UHC-Tokens is reduced by the collateral value of the UFO-Hotels real estate and by laws affecting shared ownership of property in the location countries.

It is reasonable to expect that after accomplishing of the first hotel construction, the value of UFO-Hotel Tokens will increase due to the anticipation of high tourist demand for such an exclusive ecological resort.

An investor can sell his week vacation time-share at any time.

Alternative options include leasing it through a travel broker or gifting it to relatives and friends. The average price of a weekly lodging renting of that class at 4 targeted locations is: \$1,750-\$2,500 per week.

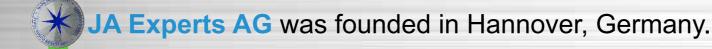
All buying, selling, and renting operations using UHC tokens would be accommodated within the internal market place (UFO-Hotels stock exchange system). This platform enables regular tourist or travel brokers to book rooms by fiat money through this system.

UFO-Token value is payed off during 2-3 years of using weekly time shares. During next 22 years the investor will use it as vacation timeshare to earn profits!



ROAD MAP

In January 2016



In March 2016

JA Experts AG was awarded grant for the UFO-House project by Hannoverimpuls Plug&Work program by the government's support of Lower Saxony (Germany).

In October 2016

JA Experts AG has submitted first Intellectual Property and construction permit for UFO-House in Germany.

In February 2017

German Press (The Bild newspaper) mentioned that JA Experts made with construction the same thing as iPhone made with telephony.

May 2017

In the shareholders meeting, JA EXPERTS AG formed a subsidiary company in the USA.

August 2017

The UFO-Hotel concept has been established. The idea and resort design were developed in coordination with experts of subsidiary company in the North American continent- UFO-House USA.

October 2017

Blockchain based **UFO-Hotel** project was envisioned. Formation of the UFO-Hotel project team was initiated.

December 2017

At the annual meeting of shareholders, JA EXPERTS AG confirmed the desire to launch four small UFO-Hotels in beautiful and peaceful islands. This will identify as the World's first hotel network fully based on blockchain vacation ownership and smart contracts reservation system!

January and February 2018	The UFO-Hotel team began searching for plots and local partners in 4 islands. Development of Smart-contracts.
April 30th, 2018	the Development Control Authority of Antiqua and Barbuda granted approval for a UFO-Hotel project to be constructed in Galley Bay Heights, Antigua. The site chosen for this project is a prime 2.3-acre (9,300 m2) parcel.
June 2018	Testing smart-contracts and eco-system. Development of booking platform.
October 2018	Private sales began. Hurricane tests in progress for UFO-Hotel construction.
November 2018	First successful release of UHC tokens!
December 2018	Technical audit of smart-contracts. Mistakes were successfully corrected!
January 2019	Realese of updated UHC tokens (UFOHotelCoin)
March, April, May 2019	JA EXPERTS AG participation in international tourism fairs and real estate exhibitions.
September 2019	Public UHC sales will start on Huobi Cryptocurrency platform (IEO)
January 2020-2030	Grow the UFO-Hotels network globally up to 120 properties worldwide



Headquarters JA EXPERTS AG

Partner of Michigan Technological University



Register number: HRB-213874
Registration Authority: Amtsgericht Hannover
VAT number: DE306152746
UST number: 25/208/11026
EORI number: DE554124447574779
Legal address: Abelmannstrasse 4, Hanover 30519,

Germany
Telephone: +49 511 848 996 44
E-mail: info@ja-experts.de

Representative office in USA

UFO-HOUSE USA, INC.

ID number: 07502R
EIN number: 82-1567812
Legal address: 2003 Spruce Lane, Houghton MI,
49931, USA

Telephone: +1 323 528-9487 E-mail: info@ufo-house.com

UFO * HOTEL

www.ufohotel.io

www.ufo-house.com

Representative office in Russia

UFO HOUSE DEVELOPMENT, LTD

Registration number: 5167746379389

VAT number: 7707375896

Legal address: 1Kolobovskiy per.,11 127051

Moscow, Russia

Telephone: +749 56 09 02 94 E-mail: info@ufo-house.ru

Representative office in UAE

ECOCON TECHNOLOGIES DMCC

Registration number: JLT-2051 License number: JLT-65983 Legal address: Office 1104, JBC2 Tower, Cluster «V», Jumeirah LakesTowers, 72013, Dubai, UAE

Telephone: +971 44 54 2418
E-mail: info@ecocon.ae



Ms. Anna Hammer CEO of JA Experts AG Co-Founder



Dr. Eugene Levin
President UFO-House USA INC.
Co-Founder.



Atonius Founder UFO HOUSE.



Mr. Pavlos Mavridis
Vice President JAEXPERTS AG



Dr. Manfred Voss Chief Legal Officer



Ms. Andrea Hammer Member of Board



Mr. Matthias Walther Member of Board





Mr. Patrick Gajdzik Leading Architect



Mr. Martin Menzel
Architect



Dr. David Walness Engineering Manager



Mr.Alexander Fischmann
Civil Engineer



Mr. Guillermo Massaferro General Designer





Mr. Wolfgang Keil Executive Director



Dr. Guy C. Hembroff Cybersecurity Officer



Mr. Mark Dice
PR and Marketing specialist



Mr. Andreas Jansen Riskmanager





Ms.Karine Wedemeyer Hawaii project Officer



Mr. Emmanuel Faure Seychelles project Officer



Mr. Abraham Medina Sanabria
Architect
Tenerife project



Ms. Corinna Rimmele Tenerife project Officer



Ms. Diana del Pilar Carvajal Civil Engineer Antigua poject



Mr. Steve Barker
Antigua poject Officer
(Developer)



17. COMPETITION

Its absolutly no competion on the market! Thats real revolution in construction and hotel keeping! We are offering innovation project in architectur and design, timeshare, tourism and blockhain technology. This product could touch and use every human and maybe alien.

You dont need to be expirened in IT and cryptocurrency industry, lesure and relax need for everybody!

The most of the competing manufacturers produce wooden modular houses.

There's no a big competition in metal modular houses. Furthermore, we will offer a huge range of innovative options within the project, which our competitors cannot provide! Our prices are on the same level of wooden modular house, but we offer a much higher level of safety, the product is autonomous and amazing!

OUR ADVANTAGES :

- **⊘** Innovative technology in construction and design
- **⊗** Low investment in production facilities
- **⊘** Team with different educational background and long experience from many countries.
- **⊗** Strong legal background JA EXPERTS AG (Germany) UFO-House USA INC.(USA)
- *⊙* German quality
- **♥** Worldwide shipment
- International contacts
- Complex decisions
- **⊘** Continuous own scientific researches
- **⊘** Dealer network (Booking.com, hotels.com. RCI)
- Service and control centre
- Affordable prices
- **⊘** Low operation costs
- ♥ Certification Standard DIN and ISO
- Manufacture guarantee up to 40 year
- Supported by VPE BANK AG (Munich) acts as SPV Manager of the UFO-Hotel project
- **OPERATION** Partner of Michigan Technological University
- **♥ FIABCI Member**

18. RESPONSIBILITY AND LEGAL INFORMATION

JA Experts AG is a German joint-stock company specializing in the development and manufacturing of modular building systems. Our main area of expertise lies in the design, production, and assembly of safe and autonomous high-end housing.

Working from our headquarters in Hannover, our designers and architects have capitalized on a vast and diverse experience in commercial and residential construction to create the **UFO-House**, a unique and autonomous structure featuring a highly innovative modular design with a price that is comparable to traditional stone or brick construction.

To maintain a global perspective, **JA Experts AG** is cultivating relationships with subsidiaries in USA, Russia, the United Arab Emirates, engineering partnerships with Michigan Technological University and other manufacturing firms in the United States.

In March 2016, **JA EXPERTS AG** took part in the concourse of startups with Hannoverimpuls Plug § Work program by the government's support of Lower Saxony. The Development Grant has been awarded to our company.

At the last quartel of 2016, **JA EXPERTS AG** has been started planing UFO-House prototype on the grounds of business park in Hannover Messe. We have received over 30 pre-orders and shall commence the serial construction immediately after the test phase and as soon as all the necessary official certifications have been obtained. By the end of 2018, the patents pending will be officially registered and the company capital boosted.

In December 2017 the annual meeting of shareholders JA EXPERTS AG has confirmed to launch four small UFO-Hotels in beautiful and peaceful islands like Tenerife (Spain),Antigua (Antigua and Barbuda), Mahe (Seychelles),Big Island (Hawaii, USA). World first sensation would be the hotel network fully based on blockchain vacation ownership and smart contracts reservation system! The share capital was raised in double.

In September 2019, JA EXPERTS AG will launch IEO on HUOBI plataform.